

Name of warrant VNM.KIS.M.CA.T.11
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant VNM.KIS.M.CA.T.11
Name (code) of underlying security: VNM
Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months
Expiration date: May 4, 2022
Conversion ratio: 16:1
Exercise price (exercise index): 96,789 VND
Value of collateral: 2,400,000,000 VND
Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: November 03, 2021
End date of distribution: November 03, 2021
Time of subscription: from 08:00 to 15:00, November 03, 2021
Payment date for warrant purchase: November 03, 2021
End date of warrant transfer: November 03, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,100	4,000,000	0	0	0	0		0.00%
- Local investors	1,100	4,000,000	0	0	0	0		0.00%
- Foreign investors								
2. Institutional investors, of which:	1,100	4,000,000	0	0	0	0		0.00%
- Local investors	1,100	4,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		4,000,000	0	0	0	0	4,000,000	0.00%

III. Summary of results

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND